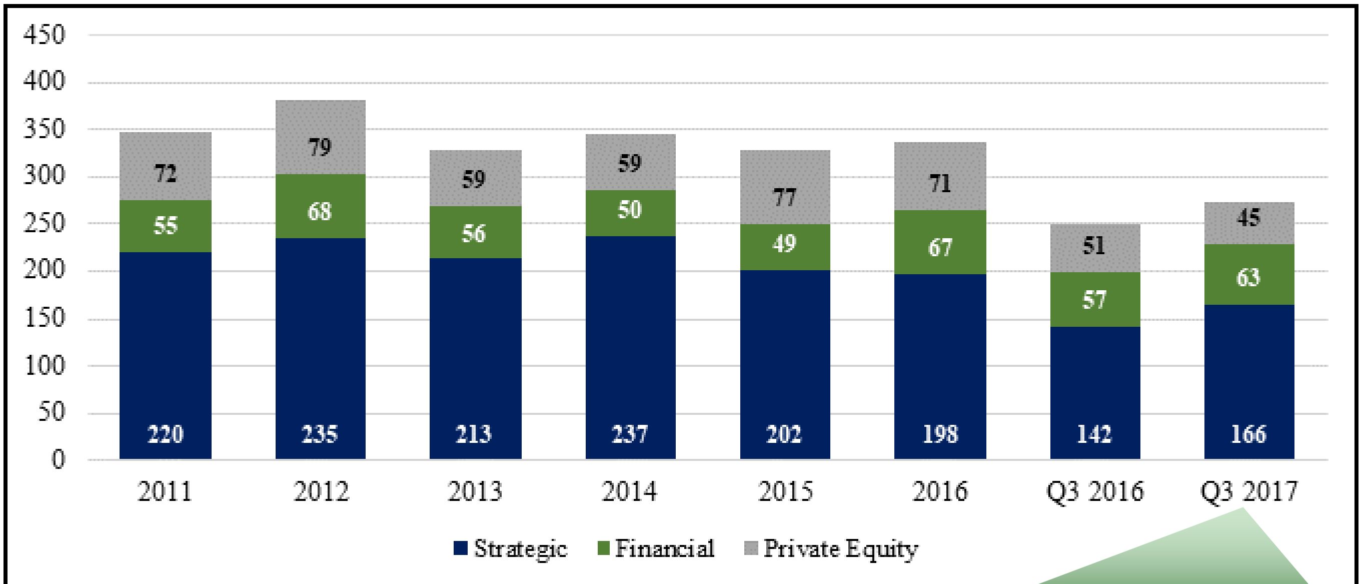
Q3 2017 Global Plastics M&A Overview

Injection Molding, Resin & Color Compounding, and Plastic Processing

Global Plastics M&A Volume



Source: P&M Corporate Finance; Capital IQ

Total Plastics M&A by Quarter		
Q1 2017	Q2 2017	Q3 2017
96	84	94

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Firm Overview:

Carleton McKenna & Company is a boutique, independent investment banking firm providing M&A Advisory, Capital Raising, and Valuation Advisory services. Our experienced professionals maintain a client-focused and entrepreneurial outlook which enables us to be creative for our clients, unencumbered by the bureaucracies inherent in larger investment banks. Our professionals have over three decades of experience partnering with companies led by strong, entrepreneurial management teams.

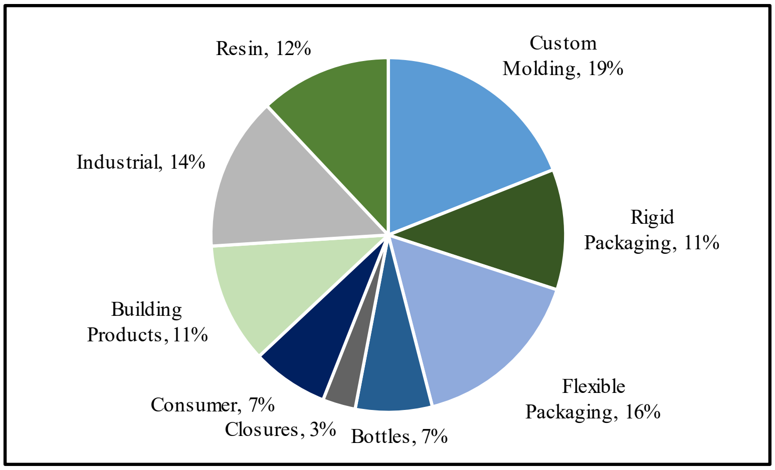
Using this expertise, Carleton McKenna specializes in providing M&A Advisory services to small- to mid-cap clients, including early-stage companies, closely-held businesses, portfolio companies of financial sponsor firms, and divisions or subsidiaries of public companies.

We work with privately-held businesses, portfolio companies of financial sponsor firms, and divisions or subsidiaries of public companies, as well as early growth businesses, across many industries.

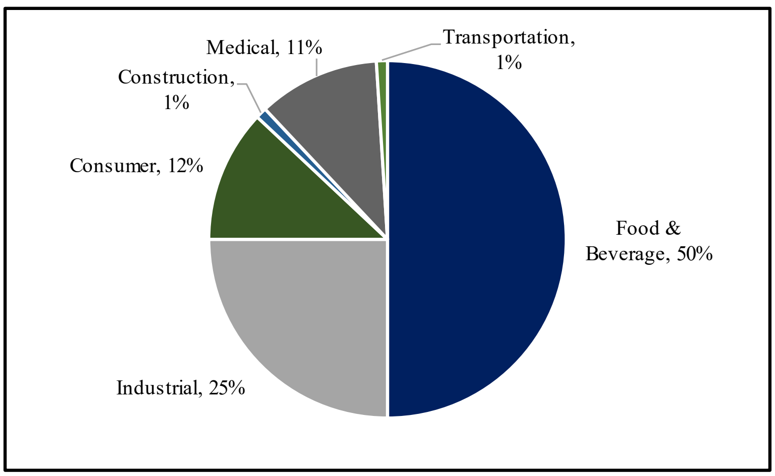
NUMBER OF GLOBAL PLASTICS & PACKAGING TRANSACTIONS BY PRODUCT SEGMENT, YEAR-TO-YEAR COMPARISON

Sector	2015	2016	Q3 2016	Q3 2017	% of Total
Blow Molding	22	29	20	22	*8%*
Injection Molding	102	91	69	73	*27%*
Film	59	73	56	58	*21%*
Resin/Color & Compounding	54	43	31	35	*13%*
Sheet & Thermoforming	30	33	25	20	*7%*
Specialty	61	67	49	66	*24%*
Total	**328**	**336**	**250**	**274**	***100%***

GLOBAL PLASTICS & PACKAGING TRANSACTIONS BY PRODUCT SEGMENT, Q3 2017 BREAKDOWN



GLOBAL PLASTICS & PACKAGING TRANSACTIONS BY END MARKET, Q3 2017 BREAKDOWN



Source: P&M Corporate Finance; Capital IQ

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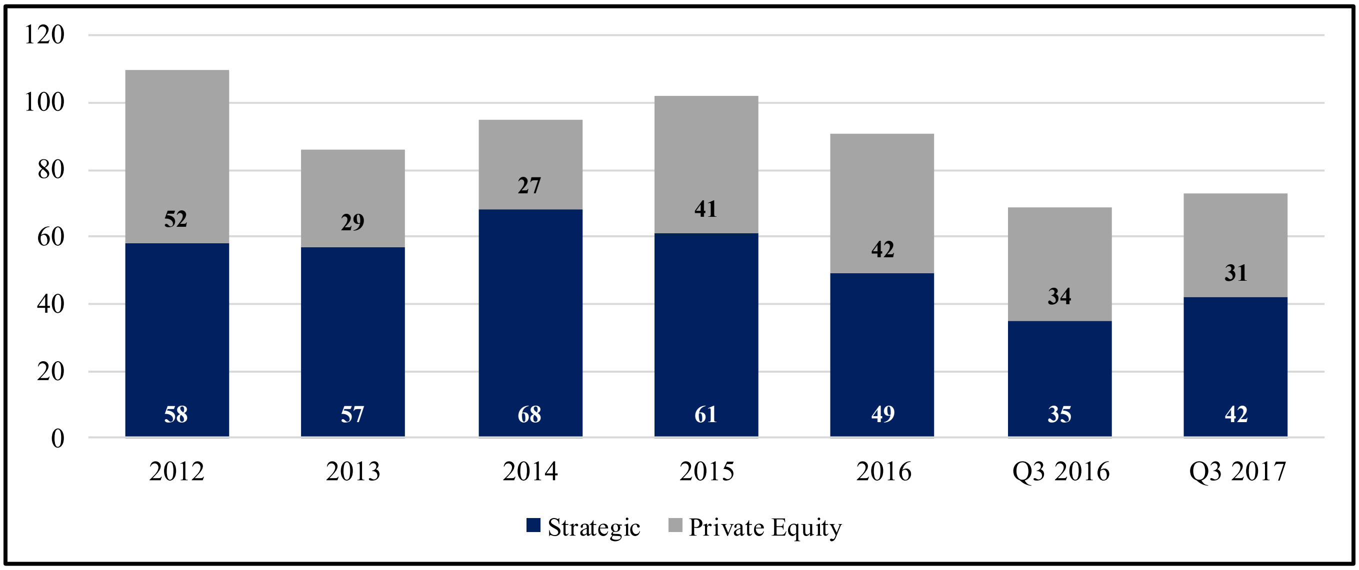
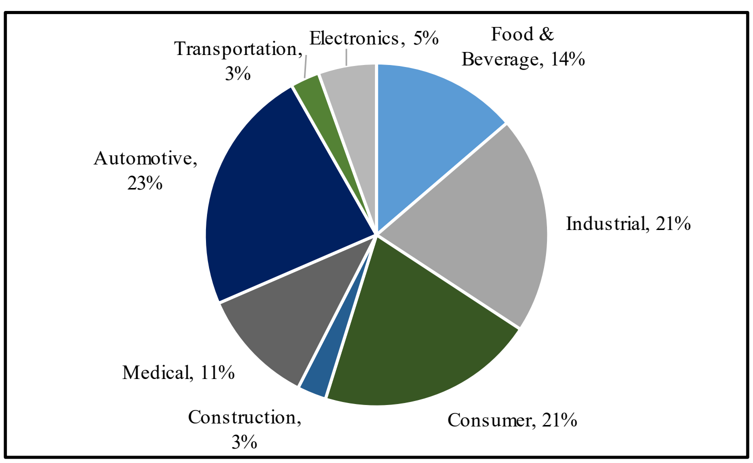
NUMBER OF GLOBAL INJECTION MOLDING TRANSACTIONS BY BUYER TYPE



NUMBER OF GLOBAL INJECTION MOLDING TRANSACTIONS BY END MARKET, THIRD QUARTER COMPARISON

End Market	Q3 2016	Q3 2017	% of Total
Food & Beverage	3	10	*14%*
Industrial	18	15	*21%*
Consumer	17	15	*21%*
Construction	1	2	*3%*
Medical	15	8	*11%*
Automotive	13	17	*23%*
Transportation	1	2	*3%*
Electronics	1	4	*5%*
Total	**69**	**73**	***100%***

GLOBAL INJECTION MOLDING TRANSACTIONS BY END MARKET, Q3 2017 BREAKDOWN



Source: P&M Corporate Finance; Capital IQ

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Securities placed through Carleton McKenna Advisors, LLC. Member FINRA, SIPC

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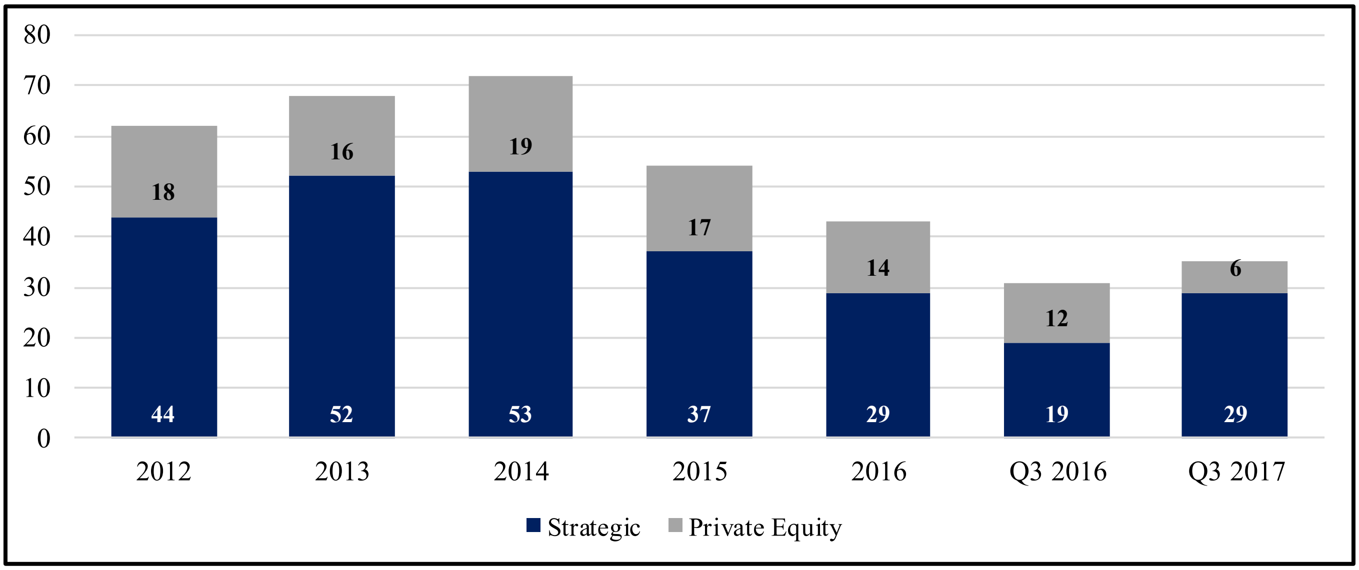
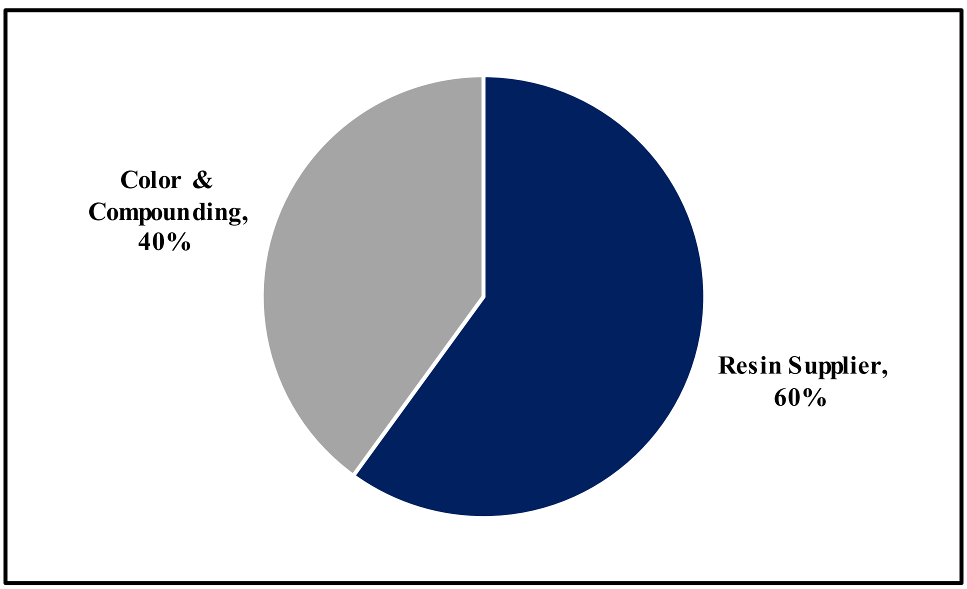
Number of Global Resin & Color Compounding Transactions by Buyer Type



Global Resin & Color Compounding Transactions by End Market, Q3 2017 Breakdown



Source: P&M Corporate Finance; Capital IQ

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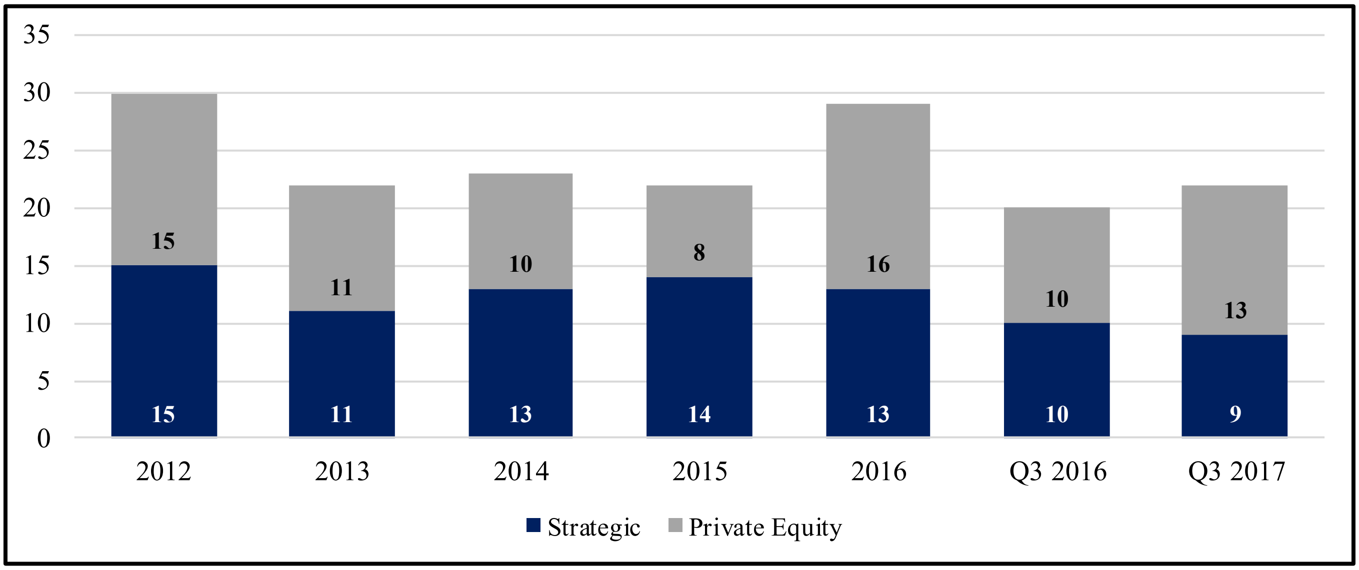
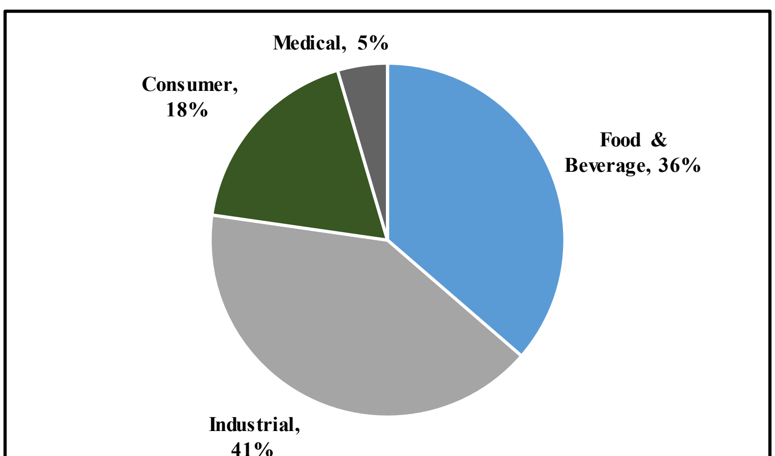
NUMBER OF GLOBAL BLOW MOLDING TRANSACTIONS BY BUYER TYPE



NUMBER OF GLOBAL BLOW MOLDING TRANSACTIONS BY END MARKET, THIRD QUARTER COMPARISON

End Market	Q3 2016	Q3 2017	% of Total
Food & Beverage	9	8	*36%*
Industrial	5	9	*41%*
Consumer	3	4	*18%*
Construction	0	0	*0%*
Medical	2	1	*5%*
Automotive	1	0	*0%*
Transportation	0	0	*0%*
Electronics	0	0	*0%*
Total	**20**	**22**	***100%***

GLOBAL BLOW MOLDING TRANSACTIONS BY END MARKET, Q3 2017 BREAKDOWN



Source: P&M Corporate Finance; Capital IQ

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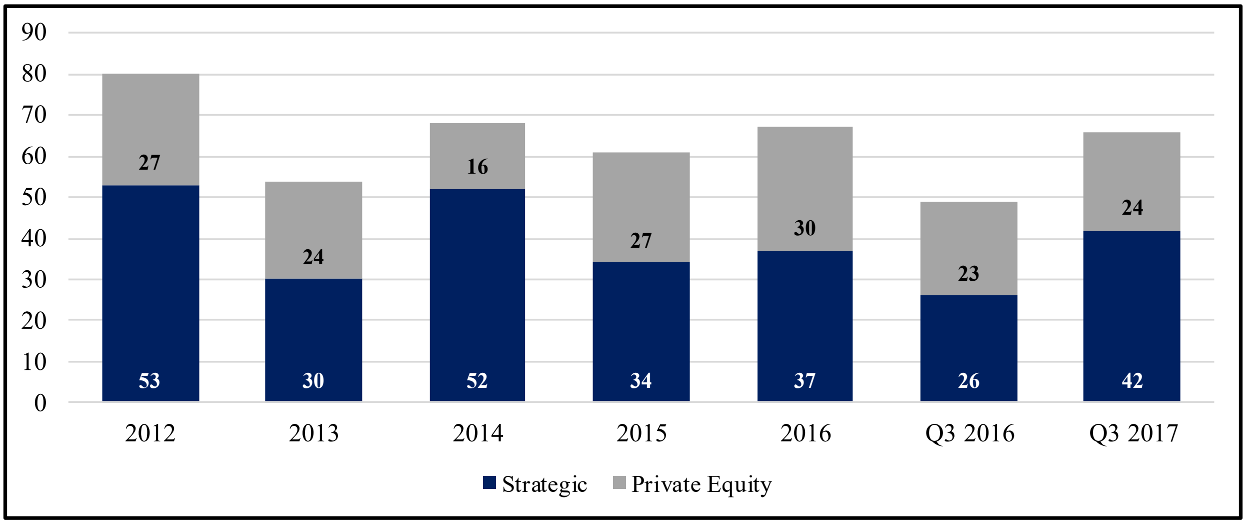
NUMBER OF GLOBAL OTHER PLASTIC PROCESSING ACTIVITY TRANSACTIONS BY BUYER TYPE

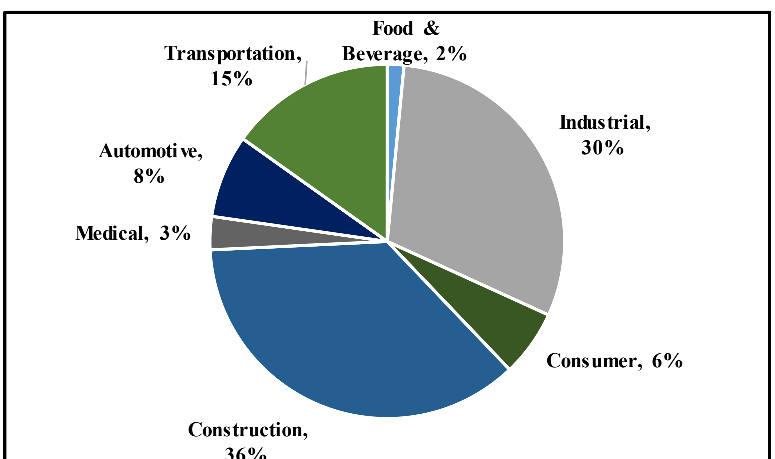
Other Includes: Rotational Molding, Foam, Pipe, Tube, Profile Extrusion, Composites



NUMBER OF GLOBAL OTHER PLASTIC PROCESSING ACTIVITY TRANSACTIONS BY END MARKET, THIRD QUARTER COMPARISON

End Market	Q3 2016	Q3 2017	% of Total
Food & Beverage	0	1	*2%*
Industrial	20	20	*30%*
Consumer	8	4	*6%*
Construction	12	24	*36%*
Medical	2	2	*3%*
Automotive	5	5	*8%*
Transportation	2	10	*15%*
Electronics	0	0	*0%*
Total	**49**	**66**	***100%***

GLOBAL OTHER PLASTIC PROCESSING ACTIVITY TRANSACTIONS BY END MARKET, Q3 2017 BREAKDOWN



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